



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to weak for upcoming December holiday needs. Demand light as buyers taking a wait and see attitude toward the market. No trading was reported. Offerings available for prompt and December holiday needs. The market remains seasonally slow on parts and meats. Most processors and traders took a long holiday weekend and are reviewing current inventory levels.

EXPORT MARKET HIGHLIGHTS

Market seasonally slow due to the holiday and remains inactive at this time. No trading was reported. Offerings mixed.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	97-101
FROZEN TURKEYS Y TOMS 28# & UP	97-102
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	95-102	-	-	-
CENTRAL REGION 4/	89-102	-	-	-
WESTERN REGION 5/	95-102	-	-	-
16-24 LB TOMS				
EASTERN REGION	93-102	-	-	-
CENTRAL REGION	93-102	-	-	-
WESTERN REGION	93-102	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 NOVEMBER 2006.

The markets were seasonally slow, most processors took an extended long holiday weekend and reviewing inventory levels. Offerings mixed. Trading was inactive to slow. Demand was limited to start the week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.89	90
BREASTS, 4-8 LBS PLANT GRADE 2/		W	121.00	40
DRUMSTICKS, TOM	40.00		40.00	20
DRUMSTICKS, TOM--FRESH		W	38.50	80
DRUMSTICKS, HEN	38.00		38.00	20
WINGS, FULL-CUT, TOM		W	32.00	5
WINGS, FULL-CUT, HEN	49.00		49.00	10
WINGS, V-TYPE, TOM	52.00-54.00		53.00	40
WINGS, V-TYPE, HEN	84.00		84.00	10
NECKS, TOM		W	31.00	2
NECKS, HEN		T	31.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	199.33	601
THIGH MEAT		W	96.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	82.00	80
SCAPULA MEAT		W	83.67	120
TENDERLOINS				
DESTRAPPED TENDERS		W	176.00	40
DESTRAPPED TENDERS--FRESH		M	183.00	20
WING MEAT WITH SKIN		W	88.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	18.20	200
EXPORT TRADING				
DRUMSTICKS, TOMS		W	45.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	93.87	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.